Managing Portfolios in Primavera P6 Rel 8

Duration: 1 Day

What you will learn

This course provides hands-on training on managing portfolios in P6 Web. Topics include creating a portfolio, viewing and analyzing portfolio performance, creating portfolio views, assessing return on investment, capacity planning, waterline analysis, and displaying portfolio data on a dashboard.
A case study at the end of the day reinforces new skills and functionality.

Learn To:

Create a portfolio
Assess portfolio performance
View return on investment data
Conduct waterline analysis
View capacity planning
View performance thresholds

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Audience

Business Analysts
End Users
Functional Implementer
Project Manager

Related Training

Suggested Prerequisites
Knowledge of project management principles

Primavera P6 Rel 8.0 Fundamentals

Course Objectives

Create a portfolio

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View portfolio performance

View portfolio information

Analyze portfolio performance

View portfolio data on a dashboard

Course Topics

Using Portfolios
Selecting a portfolio
Creating a portfolio favorite
Setting preferences

Viewing Portfolio Performance
Reviewing performance thresholds

Viewing Portfolio Information
Viewing return on investment data
View data in the Gantt Chart
Customizing the Gantt Chart

Analyzing Portfolios
Creating a portfolio view
Viewing waterline analysis
Creating a scenario
Viewing Capacity Planning page

Portfolios and Dashboards
Viewing portfolio data on a dashboard
Creating a portfolio view

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