

Primavera Unifier: Configuration Management 9.13

Duration: 3 Days

What you will learn

This Primavera Unifier Configuration Management training focuses on company maintenance. It teaches the core skills required for defining data, configuration of business processes, attributes, shells and navigation tabs, and creation of templates.

This course is appropriate for Oracle Cloud deployments.

Learn To:

Import business processes from uDesigner.

Set up data definitions and data elements.

Configure business processes, shells and navigation tabs.

Create stand-alone company-level templates and shell templates./li/u

Day 1: Access Management

This course begins with a review of Access Management topics, including administrative levels, roles and company relationships. Expert Oracle University instructors will walk you through company administration functions like importing business processes, attributes and shells. You'll then learn how to access data structures and add value sets to data definitions.

Day 2: Company Workspace Administration

With general data structure setup and configuration done, you'll then be exploring company workspace administration with business process setup. You will create stand-alone templates as well as shell templates, expanding your knowledge of business process setup within shell templates.

Day 3: Creating & Updating Shells

You'll then explore using shell templates, as well as creating and updating shells. This course concludes with an overview of administration of programs in Primavera Unifier.

Live Virtual Class Format

A Live Virtual Class (LVC) is exclusively for registered students; unregistered individuals may not view an LVC at any time. Registered students must view the class from the country listed in the registration form. Unauthorized recording, copying, or transmission of LVC content may not be made.

Audience

Administrator

System Administrator

Related Training

Required Prerequisites

Primavera Unifier: Access Management 9.13

Course Objectives

Maintain a company, shells and programs

Set up data structures

Configure business processes, attributes, shells and navigation tabs

Create templates

Course Topics

Administration Overview

Company Administration

uDesigner

Importing Business Processes

Importing Attribute Forms

Importing Shells

Data Structure Setup

Data Definitions and Data Elements

Configuration

Business Processes

Shell Manager

Navigation Tabs

Company Workspace

Company-Level Setup

Templates

Stand-Alone Templates

Folder Structures